

## MICHIGAN STRATEGIC FUND

## **MEMORANDUM**

**DATE:** December 31, 2024

**TO:** The Honorable Sarah Anthony, Chair

Senate Appropriations Committee

The Honorable Jon Bumstead

Minority Vice Chair

Senate Appropriations Committee

The Honorable Mary Cavanagh, Chair Senate Appropriations Subcommittee on Labor & Economic Opportunity/MEDC

The Honorable Mark Huizenga

Minority Vice Chair

Senate Appropriations Subcommittee on

Labor & Economic Opportunity/MEDC

The Honorable Angela Witwer, Chair House Appropriations Committee

The Honorable Sarah Lightner

Minority Vice Chair

House Appropriations Committee

The Honorable Will Snyder, Chair House Appropriations on Labor,

Economic Development & Lifelong Learning

The Honorable Greg VanWoerkom

Minority Vice Chair

House Appropriations on Labor,

Economic Development & Lifelong Learning

**FROM:** Quentin L. Messer, Jr., President

Michigan Strategic Fund

**SUBJECT:** FY 2024 MSF Out-of-State Travel Expense Report

Section 217 of Public Act 431 of 1984, the Management and Budget Act, and Section 207 of Public Act 121 of 2024, the FY 2025 Omnibus Budget, require the Michigan Strategic Fund to prepare a report on all travel by classified and unclassified employees outside the state in the previous fiscal year that was funded in whole or in part with funds appropriated in the agency's budget. The report also must include a summary statement of the total in-state travel for the preceding fiscal year. Pursuant to these requirements, attached is our FY 2024 report.

If you have any questions, please contact our Office of Legislative Affairs at <a href="medcgovrelations@michigan.org">medcgovrelations@michigan.org</a>. In addition, please do not hesitate to contact me at <a href="messerq@michigan.org">messerq@michigan.org</a> or 517-881-5861.

## Attachment

cc: Members, Senate Appropriations Committee

Members, House Appropriations Committee

Members, Senate Appropriations Subcommittee on Labor & Economic Opportunity/MEDC Members, House Appropriations on Labor, Economic Development & Lifelong Learning

Jen Flood, State Budget Director

Kathyrn Summers, Director, Senate Fiscal Agency Mary Ann Cleary, Director, House Fiscal Agency Senate Democratic and Republican Policy Offices House Democratic and Republican Policy Offices

## Michigan Strategic Fund FY 2024 Out-of-State Travel Expense Report

Traveler Name	Destination	Travel Start Date	Travel End Date	Trip Name	GF/GP	Restricted	Federal	Other	Total Amount
ADAM WHEATER	SANTA FE, NM	12/03/2023	12/07/2023	NASAA 2023 Executive Forum - Santa Fe, NM	\$0.00	\$1,033.50	\$0.00	\$0.00	\$1,033.50
ALISON WATSON	SANTA FE, NM	12/03/2023	12/07/2023	Attendance at national conference	\$0.00	\$1,256,71	\$0.00	\$0.00	\$1,256,71
ALISON WATSON	WASHINGTON, DC	01/29/2024	01/31/2024	Attend White House Domestic Policy Summit	\$0.00	\$209.24	\$0.00	\$362.21	\$571.45
ALISON WATSON	TOLEDO, OH	05/15/2024	05/15/2024	Attend the Ohio Arts Council conference	\$0.00	\$85.14	\$0.00	\$0.00	\$85.14
ALISON WATSON	SEATTLE, WA	07/29/2024	08/02/2024	Attend 2024 LEAD Conference	\$0.00	\$1,304.50	\$0.00	\$775.79	\$2,080.29
BRYAN LIJEWSKI	SAN FRANCISCO, CA	06/06/2023	06/12/2023	American Institute of Architects Conference	\$0.00	\$0.00	\$2,268.34	\$0.00	\$2,268.34
BRYAN LIJEWSKI	WASHINGTON, DC	09/25/2023	09/27/2023	Federal Tax Credit Training	\$0.00	\$0.00	\$113.00	\$0.00	\$113.00
BRYAN LIJEWSKI	INDIANAPOLIS, IN	07/14/2024	07/17/2024	Federal Tax Credit Training	\$166.50	\$0.00	\$0.00	\$0.00	\$166.50
CHAD BADGERO	KANSAS CITY, MO	09/19/2022	09/24/2022	NASAA Professional Development 2022	\$1,337.01	\$0.00	\$0.00	\$0.00	\$1,337.01
CRYSTAL ACKERMAN	COLUMBUS, OH	04/08/2024	04/10/2024	Travel to OSU to support & learn from SCAN for event	\$0.00	\$0.00	\$0.00	\$431.50	\$431.50
ERIC SCIMECA	SAN FRANCISCO, CA	06/10/2024	06/13/2024	Conferences and outreach	\$0.00	\$0.00	\$0.00	\$2,055.15	\$2,055,15
HALEY SCHRIBER	WEST PALM BEACH, FL	07/31/2024	08/05/2024	Travel and attendance at FORUM	\$0.00	\$0.00	\$999.15	\$595,44	\$1,594.59
JANINE WARD	AUSTIN, TX	09/25/2023	09/27/2023	speaking at and participating in a conference	\$0.00	\$0.00	\$0.00	\$837.22	\$837.22
JANINE WARD	SAN FRANCISCO, CA	10/18/2023	10/20/2023	San Francisco for Micromobility Industries Conference	\$0.00	\$0.00	\$0.00	\$1,526.61	\$1.526.61
JASON ANDERSON	SEATTLE, WA	11/14/2023	11/18/2023	Attended Microsoft Ignite conference in Seattle, WA	\$1,178.56	\$0.00	\$0.00	\$0.00	\$1,178.56
JASON RUOFF	SEATTLE, WA	11/14/2023	11/18/2023	Attend technical IT conference	\$1,133.06	\$0.00	\$0.00	\$0.00	\$1,133.06
JASON RUOFF	SAN FRANCISCO, CA	05/05/2024	05/10/2024	Attend RSA IT Security Conference	\$3,343.61	\$0.00	\$0.00	\$879.42	\$4,223.03
JEFFREY GARRETT	MINNEAPOLIS, MN	06/09/2024	06/13/2024	Attend national conference	\$0.00	\$1,432.42	\$0.00	\$379.08	\$1,811.50
JEFFREY GARRETT	SEATTLE, WA	07/29/2024	08/03/2024	Attend annual conference	\$0.00	\$1,818.52	\$0.00	\$495.71	\$2,314.23
JOSEPH FROST	INDIANAPOLIS, IN	11/29/2023	11/30/2023	Attend Mid-America EDC Conference to accept project award	\$0.00	\$311.70	\$0.00	\$0.00	\$311.70
JULIE GARDNER	ANNAPOLIS, MD	09/10/2023	09/13/2023	Attend COSCDA Annual Training Conference	\$669.53	\$0.00	\$0.00	\$0.00	\$669.53
JULIE GARDNER	WASHINGTON, DC	03/17/2024	04/04/2024	Attend COSCDA Annual Training	\$800.95	\$0.00	\$0.00	\$390.21	\$1,191.16
KATHERINE KLECKNER	SAN JOSE, CA	11/14/2023	11/18/2023	Business Attraction	\$236.59	\$0.00	\$0.00	\$1,228.37	\$1,464.96
KELI EDMONDS	CHICAGO, IL	10/10/2023	10/12/2023	Attend MEDC Sponsored Event in Chicago	\$0.00	\$0.00	\$0.00	\$848.02	\$848.02
LAURA KRIZOV	ORLANDO, FL	10/31/2022	11/03/2022	National Coordinators Meetings	\$0.00	\$535.66	\$0.00	\$0.00	\$535.66
LAUREN ELSE	SAN FRANCISCO, CA	06/10/2024	06/13/2024	Partner conferences	\$0.00	\$0.00	\$0.00	\$1,921.21	\$1,921,21
LYNDA FRANKE	SAN ANTONIO, TX	04/14/2024	04/17/2024	Training	\$0.00	\$0.00	\$0.00	\$978.15	\$978.15
MARA LANCASTER	INDIANAPOLIS, IN	07/14/2024	07/17/2024	Training	\$944.27	\$0.00	\$0.00	\$0.00	\$944.27
MARTHA MACFARLANE-FAES	WINSTON-SALEM, NC	10/22/2023	10/25/2023	Attend NCSHPO Fall Board Meeting (I serve on board)	\$819.68	\$0.00	\$0.00	\$782.57	\$1,602,25
MELANIE BROWN	INDIANAPOLIS, IN	03/16/2024	03/21/2024	Conference / Training	\$0.00	\$0.00	\$0.00	\$1,398.15	\$1,398.15
MELISSA BROWNE	Chicago, IL	06/04/2024	06/06/2024	To attend Salesforce conference in Chicago	\$0.00	\$0.00	\$0.00	\$1,179.60	\$1,179.60
MICHAEL JONES	SAN ANTONIO, TX	01/23/2024	01/26/2024	Recruitment	\$0.00	\$0.00	\$0.00	\$563.09	\$563.09
MICHAEL JONES	NORFOLK, VA	04/17/2024	04/19/2024	Recruiting	\$0.00	\$0.00	\$0.00	\$940.63	\$940.63
MICHAEL JONES	Eglin-Hurlburt Field, FL	05/29/2024	05/31/2024	Recruiting Veteran	\$0.00	\$0.00	\$0.00	\$1,295.68	\$1,295.68
MICHAEL JONES  MICHAEL JONES	NASHVILLE, TN	09/04/2024	09/06/2024	Veteran Recruiting	\$0.00	\$0.00	\$0.00	\$425.28	\$425.28
MICHAEL JONES  MICHAEL LOTHSCHUTZ	KISSIMMEE, FL	03/03/2024	03/06/2024	Attend KnowBe4 2024 Conference	\$1,632.86	\$0.00	\$0.00	\$176.18	\$1,809.04
NATALIE TAYLOR	ARLINGTON, VA	09/12/2023	09/14/2023	ManTech Conference	\$0.00	\$0.00	\$0.00	\$20.99	\$20.99
OWEN MONDAY	ANAHEIM, CA	08/11/2024	08/17/2024	District Leadership Conference	\$1,777.02	\$0.00	\$0.00	\$0.00	\$1,777.02
PAUL KREPPS	Multiple	09/13/2023	09/30/2023	Foreign direct investment attraction	\$3,692.18	\$0.00	\$0.00	\$0.00	\$3,692.18
PAUL KREPPS	LAS VEGAS, NV	10/30/2023	11/02/2023	Foreign direct investment attraction  Foreign direct investment business attraction	\$1,474.61	\$0.00	\$0.00	\$400.46	\$1,875.07
PAUL KREPPS	CHICAGO, IL	11/14/2023	11/02/2023	Present Michigan advantages and opportunities to conference	\$498.35	\$0.00	\$0.00	\$10.00	\$508.35
	,	11/26/2023		C C 11		\$0.00	\$0.00	\$675.58	\$2,743.79
PAUL KREPPS	Multiple		12/01/2023	Foreign direct investment business attraction	\$2,068.21				
PAUL KREPPS	MONTREAL, CA	12/11/2023	12/13/2023	Foreign direct investment business attraction	\$788.74	\$0.00	\$0.00	\$1,057.88	\$1,846.62
PAUL KREPPS	Multiple	01/26/2024	02/03/2024	Foreign direct investment business attraction	\$2,622.95	\$0.00	\$0.00	\$2,382.68	\$5,005.63
PAUL KREPPS	PORTLAND, OR	03/26/2024	04/05/2024	Business attraction	\$1,933.29	\$0.00	\$0.00	\$871.57	\$2,804.86
PAUL KREPPS	TORONTO, CA	04/28/2024	05/03/2024	Foreign direct investment business attraction	\$1,922.50	\$0.00	\$0.00	\$14.00	\$1,936.50
PAUL KREPPS	Multiple	06/04/2024	06/07/2024	Foreign direct investment attraction	\$1,339.83	\$0.00	\$0.00	\$219.24	\$1,559.07
PAUL KREPPS	ALEXANDRIA, VA	06/23/2024	06/28/2024	Foreign direct investment attraction	\$597.56	\$0.00	\$0.00	\$560.95	\$1,158.51
REGINA MCCLOUD-CANNON	NEW YORK, NY	05/15/2024	05/17/2024	Attend NYC Gala Award Event	\$339.03	\$0.00	\$0.00	\$2,074.57	\$2,413.60
SARAH SURFACE-EVANS	NEW ORLEANS, LA	04/13/2024	04/21/2024	Professional training and presentation	\$1,235.14	\$0.00	\$0.00	\$0.00	\$1,235.14
SCOTT SLAGOR	WEST PALM BEACH, FL	07/30/2024	08/03/2024	Conference	\$1,708.77	\$0.00	\$0.00	\$0.00	\$1,708.77
SUSAN DEVRIES	KANSAS CITY, MO	05/20/2023	05/25/2023	Attend a conference	\$0.00	\$1,579.80	\$0.00	\$0.00	\$1,579.80
				Total Out-of-State Travel Expenses:	\$34,260.80	\$9,567.19	\$3,380.49	\$28,753.19	\$75,961.67